



IPCON is a well-recognized investment services group with a legacy of 30+ years, based in Flora Fountain, Mumbai.

We provide a complete range of need-based investment management solutions to a diversified client base by managing investments across Mutual Funds, Equity, PMS, Bonds.

We deeply value our clientele and industry connections, many of which are multi-generational.

About Us



Mr. Anand Shah (Partner) is a Chartered Accountant and Certified Financial Planner.

He has an experience of 7 years in capital markets as an avid investor and asset manager.

Since 2016, he is closely overseeing our overall business strategy, product development, third party associations, technology integrations, and managing key client relationships.

About Us

Our Scale



Years
30+

Clients
500+
Families

Associates
25+

TAKE YOUR INVESTMENTS TO THE
NEXT LEVEL

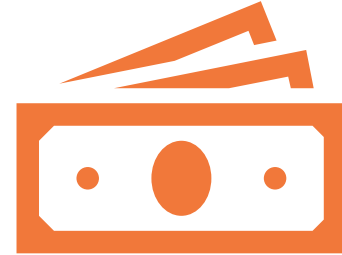




**EASY
ONBOARDING**



**CUSTOMIZED
ADVICE**



MULTI ASSET



CLOUD BASED PORTAL



PERIODIC UPDATES

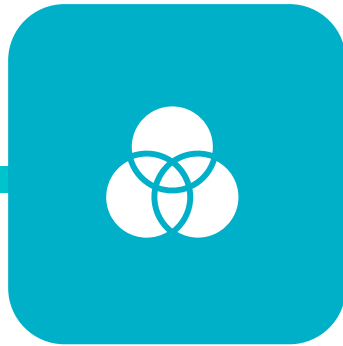


ADVANCED STRATEGIES

Process



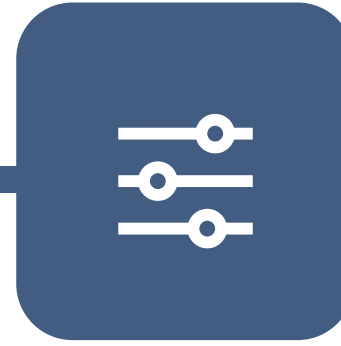
**Evaluation of
Risk Profile**



**Analysis of Existing
Investments**



Goal Setting

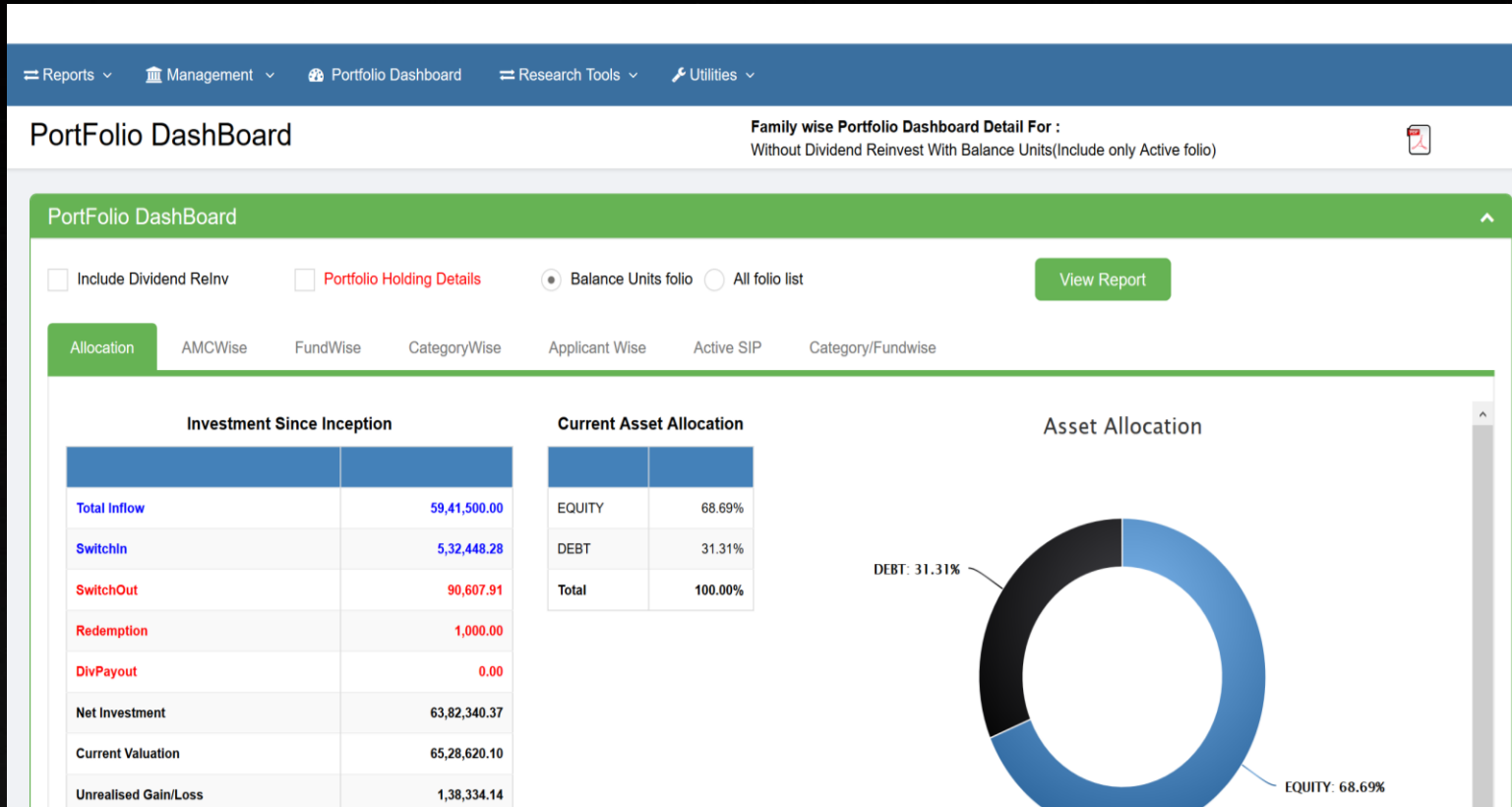


**Investment Selection
and Transaction
Execution**

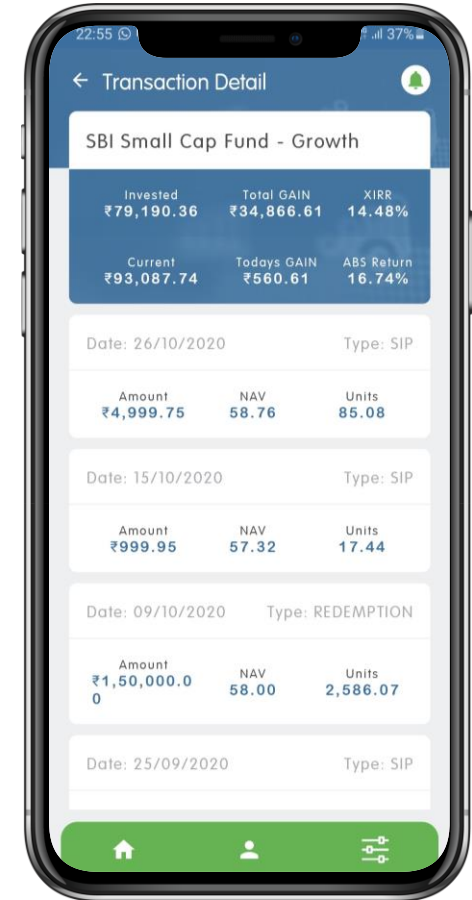
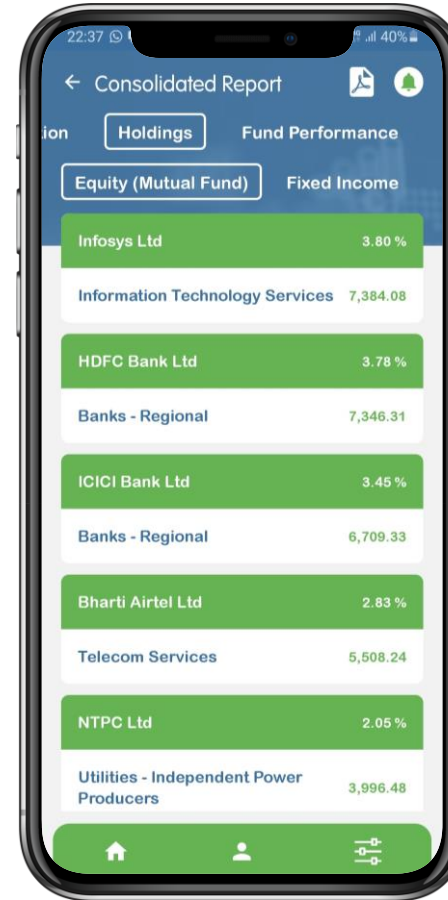
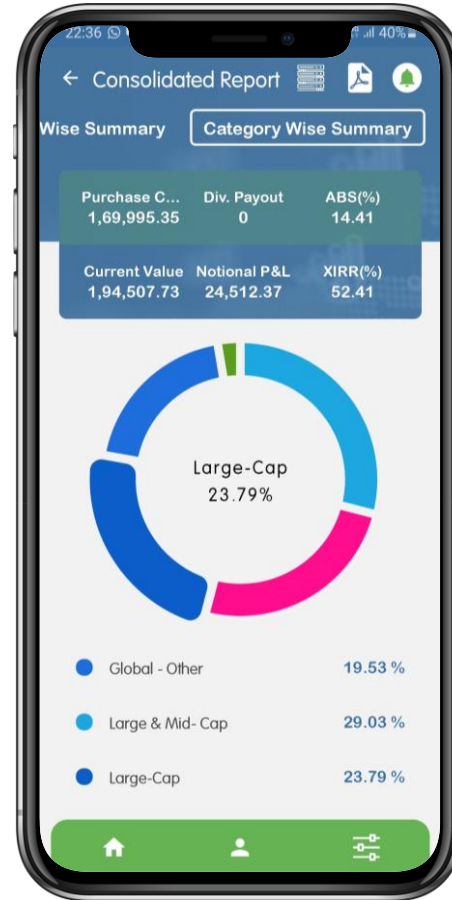
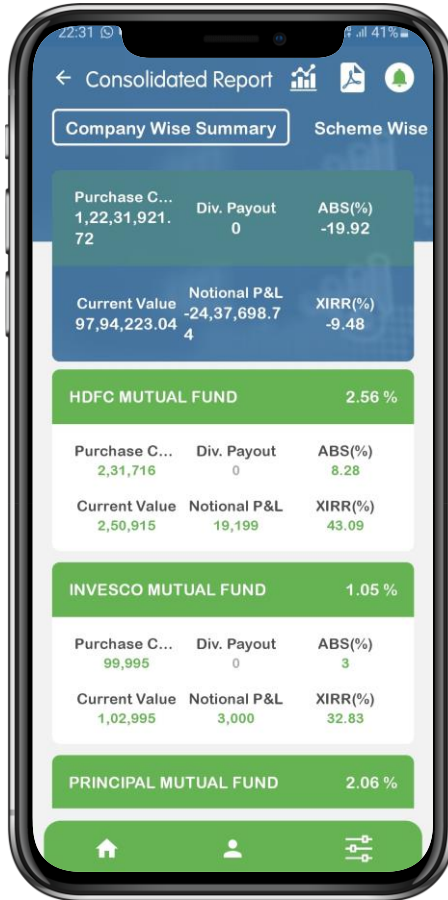


**Portfolio Tracking
and Review**

Online Portal



Dedicated Mobile App



Testimonials



Xercsis Marker

Executive VP and Business Head,
Godrej Lawkim Motors Group

IPCON's Services are of the highest grade. Very good on value creation and delivery. They are always proactive and have expert knowledge of the subject. Very satisfied with the growth I am getting from the good portfolio they have designed for my needs. They have an enterprising team who is in close touch with market realities before recommending anything. Very satisfied with their professional approach.



Apoorva Mehta

Director, Refill Solutions Pvt Ltd

Truly professional, competent and topmost coordination from staff and management.

New apps and software for simple investors with tax planning getting easier all available on web or Ipcon app.

I would recommend Ipcon to value investors for generating better yield in mf, debt or Fd products due to better understanding.



Nikita Kaushik

Designer and Co-founder, Casa 9

I would hereby like to present a testimonial to the young and dynamic entrepreneur from Ipcon, Mr. Anand Shah.

On approaching Anand for my understanding of the subject better he very patiently guided me through the entire procedure of investing in Mutual Funds and the right way of doing it.

He made the so called "Rocket Science" subject very easy to follow and also helped me in identifying the right allocations.



Akshay Babla

Partner, Xpertech Systems LLP

I and my family have been slowly and steadily been investing with IPCON for mutual funds.

Anand and his team have not only made sure that our money was invested in the right funds but also has suggested the investment after looking at each one of our horizons and vision from our portfolio.

Team IPCON has been prompt and efficient for any queries and concerns we have had for our investments.

Thank You
Happy Investing!



IPCON

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